



**JEWISH HOME &  
CARE CENTER  
FOUNDATION**  
*Supporting Ovation Communities*  
Chai Point Jewish Home Kavod Terrace

**Please complete and  
return this form to:**  
Tanya Mazor  
Foundation President  
1414 N. Prospect Ave.  
Milwaukee, WI 53202

## LEGACY GIFT

It is my (our) pleasure to inform you that I (we) have named the Jewish Home & Care Center Foundation in Milwaukee, Wisconsin, as a beneficiary of an estate gift. This letter signifies my (our) intention to make a bequest through my (our) estate plan of approximately \$\_\_\_\_\_ for the further benefit of \_\_\_\_\_

(Endowed Fund, Foundation General Purposes, Ovation Communities Greatest Needs Fund, Other)

This gift will take the form of \_\_\_\_\_  
(Beneficiary of a Will, Life Insurance Policy, Bank/Investment Account, Trust, IRA or Retirement Plan, Donor Advised Fund, Gift of Real Estate, Securities or Other Property.)

Understanding that this gift intention may be changed at any time, I (we) will inform you should I (we) change my (our) intent toward the Jewish Home & Care Center Foundation or should the dollar value of my (our) estate's potential donation significantly increase or decrease.

Investing in the future of the Jewish Home & Care Center Foundation gives me (us) great satisfaction in knowing that my (our) gift will help future residents of Ovation Communities.

\_\_\_\_\_  
SIGNATURE DATE SIGNATURE DATE

\_\_\_\_\_  
ADDRESS CITY STATE ZIP

\_\_\_\_\_  
EMAIL PHONE

***Optional: Information regarding my legacy commitment can be obtained from:***

\_\_\_\_\_  
MY ESTATE PLANNING ATTORNEY NAME MY FINANCIAL PLANNER NAME

\_\_\_\_\_  
PHONE/EMAIL PHONE/EMAIL

*Thank you for sharing this information to ensure that when the time comes, the Jewish Home & Care Center Foundation understands and can abide by your bequest intentions. Your plans will remain confidential. As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to the Jewish Home & Care Center Foundation. EIN: 39-1555857*